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### **COMUNICATO STAMPA**

#### **RINO MASTROTTO GROUP S.P.A. HA CONCLUSO CON SUCCESSO IL COLLOCAMENTO DI SENIOR SECURED NOTES CON SCADENZA 2031, PER UN AMMONTARE PARI A €320 MILIONI**

*Milano, 11 luglio 2024* – Rino Mastrotto Group S.p.A., società per azioni costituita ai sensi della legge italiana (l’**“Emittente”** o **“Rino Mastrotto Group”**), ha collocato quest’oggi con successo sul mercato high-yield un prestito obbligazionario *senior secured* (l’**“Offerta”**) per un ammontare complessivo pari a Euro 320 milioni con scadenza nel 2031 e tasso di interesse variabile (le **“Notes”**).

Le *Notes* saranno emesse a un prezzo di emissione pari al 99,5%, e avranno un tasso di interesse annuo pari alla somma del tasso EURIBOR a tre mesi (soggetto a un floor dello 0%) e il 4,75% all’anno, azzerato trimestralmente.

L’emissione e il regolamento delle *Notes* sono previsti per il giorno 22 luglio 2024, subordinatamente alle consuete condizioni di perfezionamento.

È stata presentata richiesta di quotazione delle *Notes* sul Listino Ufficiale del Luxembourg Stock Exchange, nonché ammissione alla negoziazione sull’Euro MTF Market gestito dal Luxembourg Stock Exchange.

I proventi dell’offerta delle *Notes* verranno utilizzati per rifinanziare l’indebitamento esistente dell’Emittente, sostenere una distribuzione di dividendi agli azionisti, per finalità aziendali generali, che possono includere potenziali investimenti futuri, e per sostenere i costi e le spese relative all’Offerta. L’Emittente ha inoltre sottoscritto con alcuni istituti finanziari un contratto di finanziamento su base *revolving* per un importo pari a €50 milioni.

Il team di NB Renaissance coinvolto nell’operazione è stato guidato da Alessio Masiero (Partner), insieme a Emanuele Vignoli (Principal), Matteo Perugi (Associate) e Michele Drudi (Analyst).

BNP Paribas ha agito in qualità di *sole physical bookrunner*, nonché di *joint global coordinator* insieme a IMI-Intesa Sanpaolo. UniCredit ha invece agito in qualità di *joint bookrunner*. White & Case ha preso parte all’operazione in qualità di consulente legale dell’Emittente e Linklaters in qualità di consulente legale degli Initial Purchasers.

Matteo Mastrotto, amministratore delegato di Rino Mastrotto, ha commentato: *“Siamo orgogliosi dell’ottimo risultato conseguito da Rino Mastrotto, nella sua prima emissione obbligazionaria sul mercato dei capitali. Il significativo interesse per l’operazione da parte di investitori italiani e*

*internazionali è un ulteriore riconoscimento dei risultati raggiunti dalla nostra azienda in oltre 60 anni di storia e conferma la forza del nostro modello di business basato su un'artigianalità di eccellenza e tecnologie uniche".*

Alessio Masiero, Partner di NB Renaissance, ha dichiarato: *"Rino Mastrotto è ad oggi riconosciuta a livello globale come la principale piattaforma multimateriale per i clienti del mondo del lusso e il notevole successo dell'offerta conferma la resilienza del business e l'impressionante potenziale di crescita"*.

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Per ulteriori informazioni:

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***Rino Mastrotto Group S.p.A.***

*Rino Mastrotto Group è un fornitore leader di pelli e tessuti di alta qualità, che offre una suite completa di servizi a valore aggiunto, a clienti premium e luxury, nei settori della moda, dell'automotive and mobility e dell'interior design. Sostenibilità, eccellenza e innovazione sono i pilastri che guidano la mission di Rino Mastrotto Group di servire clienti premium e luxury attraverso partnership strategiche. L'ambizione di Rino Mastrotto Group è di valorizzare la creatività dei propri clienti, servendo i migliori players nello sviluppo di prodotti e servizi.*

[www.rinomastrotto.com](http://www.rinomastrotto.com)

***NB Renaissance***

*NB Renaissance è una società di investimento focalizzata su aziende ad alto potenziale di crescita con sede principale in Italia. Costituita nel 2015 dai soci fondatori attraverso lo spin-off di Intesa Sanpaolo Private Equity, in partnership con Neuberger Berman, NB Renaissance Partners gestisce attualmente asset per oltre 2,8 miliardi di euro e il portafoglio di investimenti consta di 12 società con un fatturato aggregato di circa 6 miliardi di euro, tra cui: U-Power, Engineering, Bending Spoons, Inetum, Arbo, Neopharmed Gentili e Sicit. NB Renaissance si focalizza su aziende ad alta creazione di valore, che implementano le migliori pratiche ESG e tecniche di buy-and-build, e si avvale di un forte network in Italia, costituito da un team dedicato di 30 professionisti con sede a Milano e in Lussemburgo, supportati dalla piattaforma globale di private markets di Neuberger Berman.*

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